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Strasbourg, 17 of December 2024

Statement of Banque Fédérative du Crédit Mutuel

Banque Fédérative du Crédit Mutuel ("Issuer") announces its intention to proceed with the early redemption in whole of its undated deeply subordinated debt instruments no longer eligible to the regulatory ratios. The features of those instruments are specified below:

- (i) the €150,000,000 Deeply Subordinated Fixed to Variable Rate Notes (ISIN FR0010128835) issued on 18 November 2004 by Caisse Fédérale du Crédit Mutuel Nord Europe (parts of assets and liabilities of which have been transferred to BFCM as of 1st January 2022) (the November 2004 Notes);
- (ii) the €750,000,000 Undated Deeply Subordinated Fixed to Floating Rate Notes (ISIN XS0207764712) issued on 15 December 2004 by BFCM (the December 2004 Notes) and
- (iii) the €250,000,000 Undated Deeply Subordinated Fixed to Floating Rate Notes (ISIN XS0212581564) issued on 25 February 2005 by BFCM (the February 2005 Notes).

In view of the above, the Issuer announces its intention to call its undated deeply subordinated debt instruments on the call date in accordance with the terms and conditions of each Notes.

DISCLAIMER

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About Crédit Mutuel Alliance Fédérale

Crédit Mutuel Alliance Fédérale is one of France's leading banking and insurance groups, with 77,000 employees serving more than 31 million customers. It offers a full range of services to individuals, local professionals and businesses of all sizes, through more than 4,300 sales outlets.

One of Europe's strongest banking groups, Crédit Mutuel Alliance Fédérale had equity of €64.1 billion and a CET1 ratio of 18.5% at 30 June 2024. Crédit Mutuel Alliance Fédérale, the first French banking group to adopt the status of a company with a mission, groups together the Crédit Mutuel federations of the Centre Est Europe (Strasbourg), Sud-Est (Lyon), Ile-de-France (Paris), Savoie-Mont Blanc (Annecy), Midi-Atlantique (Toulouse), Loire-Atlantique and Centre Ouest (Nantes), Centre (Orléans), Normandie (Caen), Dauphiné-Vivarais (Valence), Méditerranéen (Marseille), Anjou (Angers), Massif Central (Clermont-Ferrand), Antilles-Guyane (Fort-de-France) and Nord Europe (Lille).

Crédit Mutuel Alliance Fédérale also includes Caisse Fédérale de Crédit Mutuel, Banque Fédérative du Crédit Mutuel (BFCM) and all its subsidiaries, notably CIC, Euro-Information, Assurances du Crédit Mutuel (ACM), TARGOBANK in Germany, Cofidis, Beobank in Belgium, Banque Européenne du Crédit Mutuel (BECM), Banque Transatlantique, Banque de Luxembourg and Homiris.

More informations on www.creditmutuelalliancefederale.fr/en

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