

Notices of manifest error

BANQUE FÉDÉRATIVE DU CRÉDIT MUTUEL
Euro 45,000,000,000 Euro Medium Term Note Programme (the « Programme »)

Series No: 364

Tranche No: 1

Issue of EUR 225,000,000 0.75 per cent. Notes due September 2015 (the “Notes”)

ISIN Code: XS0982793183

Banque Fédérative du Crédit Mutuel S.A (the “Issuer”) has made an amendment to the Final Terms dated 15 October 2014 (the “Original Final Terms”) in order to correct a manifest error.

The change to the Original Final Terms is set forth as follows:

In Part A on article 14 (iii), (“Fixed Coupon Amount”), the words “*EUR 750 per Calculation Amount*” shall be deleted and replaced with the following: “*Not Applicable*”.

As a consequence, the Final Terms are amended in order to correct such error, by means of the Amended and Restated Final Terms dated 3 September, 2014, where the above mentioned wording is amended.

All capitalised terms used herein but not defined are defined in the Amended and Restated Final Terms dated as of 3 September, 2014 and shall be read in conjunction with the Base Prospectus dated 29 May 2013 and the supplements to the Base Prospectus dated 21 June 2013 and 12 August 2013.

Copies of the Original Final Terms, the Amended and Restated Final Terms and this notice (the “Notice”) are available for viewing at Banque Fédérative du Crédit Mutuel, 34 rue du Wacken 67000 Strasbourg and www.bfcm.creditmutuel.fr and from BNP Paribas Securities Services Luxembourg Branch (in its capacity as Principal Paying Agent), 33, rue Gasperich Howald-Hesperange L-2085 Luxembourg, Grand Duchy of Luxembourg.

The issuer accepts responsibility for the information contained in this Notice.

This Notice is given by the Issuer

Dated: 3 September 2014

Signed on behalf of the Issuer:

By: 

Duly authorised